

AMsuite+SM

Advanced Search

Find a policy or quote in AMsuite+

- 1 After logging in to AMsuite+, select the Advanced Search link under Quick Search.

The screenshot shows the AMsuite+ dashboard for user Laura. The 'Quick search' section on the right contains a search bar and a 'Search' button. Below the search bar, the link 'Or advanced search →' is circled in red. Other sections include 'Start a quote' with various input fields and 'Quick links' with a list of navigation options.

- 2 Enter a name, business name or agent number for the policy or quote you want. You can refine your search by product, policy status and more.

The screenshot shows the 'Advanced search' page. It features a main search bar and several filter sections. The 'Last name, business name or agent number' section has input fields for each. The 'Refine your search (optional)' section includes filters for 'First name', 'Product', 'Policy or quote status', 'Risk location city', 'Risk location state', and 'Risk location ZIP'. There are also radio buttons for 'Starts with' and 'Exact match', and a date range selector. A 'Search' button is at the bottom right.

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- 3 The results will look like this.
To open the policy or quote, select the number in the first column.


I want to ▾
Agent tools ▾
Get help ▾
🔔
👤
ss testing ▾

☒ All available records (recommended)
All searchable records from the past 18 months
 ☐ Custom date range
Select dates using the calendar fields (last 18 months)

02/11/2025 to 08/11/2026

[← Back to home](#)
[Clear fields](#)
[Search](#)

Search results

Your search returned 21 result(s). Showing up to 50 results.

Viewing 1–10 of 21 results < Prev 1 2 3 Next >

Policy/ Quote# * Indicating Policy#	Last modified	Agent#	Status	Name	City	State	Zip	Product
0038078795	03/15/2025	999006	RATED	TESTER, LAURA	FELICITY	OH	45120	Motorsports (Motorcycle, snowmobile, golf cart)
0039601730	05/15/2025	999006	NEW	TESTER, LAURA		NY		Collector Vehicle
0038078756	03/15/2025	999006	NEW	TESTER, LAURA		OH		Homeowners
0038079096	03/15/2025	999006	NEW	TESTER, LAURA		OH		Homeowners
0038079129	03/15/2025	999006	NEW	TESTER, LAURA	BETHEL	OH	45106	Manufactured Home
								Motorsports

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TRAINING ELEVATED



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